

**Central Plaza Hotel Public Company Limited  
and its Subsidiaries**

Interim financial statements  
and  
Review Report of Certified Public Accountant

For the three-month and six-month periods ended  
30 June 2007

## **Review Report of Certified Public Accountant**

### **To the Board of Directors of Central Plaza Hotel Public Company Limited**

I have reviewed the accompanying consolidated and separate balance sheets as at 30 June 2007, and the consolidated and separate statements of income for the three-month and six-month periods ended 30 June 2007 and 2006, and the consolidated and separate statements of changes in shareholders' equity and cash flows for the six-month periods ended 30 June 2007 and 2006 of Central Plaza Hotel Public Company Limited and its subsidiaries and of Central Plaza Hotel Public Company Limited, respectively. The Company's management is responsible for the correctness and completeness of the information presented in these financial statements. My responsibility is to issue a report on these financial statements based on my reviews.

I conducted my reviews in accordance with the auditing standard on review engagements. This Standard requires that I plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit in accordance with generally accepted auditing standards. I have not performed an audit and, accordingly, I do not express an audit opinion on the reviewed financial statements.

Based on my reviews, nothing has come to my attention that causes me to believe that the financial statements referred to above are not presented fairly, in all material respects, in accordance with generally accepted accounting principles.

I have previously audited the consolidated and the Company's financial statements for the year ended 31 December 2006 of Central Plaza Hotel Public Company Limited and its subsidiaries, and of Central Plaza Hotel Public Company Limited, respectively, in accordance with generally accepted auditing standards and expressed an unqualified opinion on those financial statements in my report dated 22 February 2007 and as described in Note 11:

- The Company's financial statements for the year ended 31 December 2006 have been restated for the effects of the change in accounting policy for investments in subsidiaries and jointly controlled entities from the equity method of accounting to the cost method and are now termed 'separate' financial statements.

- The Company's consolidated financial statements and its subsidiaries for the year ended 31 December 2006 have been restated for the effects of the change in accounting policy for investments in jointly controlled entities from proportionate method to the equity method.

I have audited the adjustments that were applied to the restatement of the Company's 2006 financial statements and in my opinion these adjustments are appropriate and have been properly applied. Except for the audit of those adjustments, I have not performed any auditing procedures since the date of my audit report. The consolidated and separate balance sheets as at 31 December 2006, which are included in the accompanying financial statements for comparative purposes, are components of those financial statements.

(Pisit Chiwaruangroch)  
Certified Public Accountant  
Registration No. 2803

KPMG Phoomchai Audit Ltd.  
Bangkok  
9 August 2007