

Central Plaza Hotel Public Company Limited and its subsidiaries

Statement of financial position

As at 31 March 2021

(Unit: Thousand Baht)

		Consolidated financial statements		Separate financial statements	
	Note	31 March 2021	31 December 2020	31 March 2021	31 December 2020
		(Unaudited but reviewed)	(Audited)	(Unaudited but reviewed)	(Audited)
Assets					
Current assets					
Cash and cash equivalents		2,683,596	2,733,710	184,569	184,449
Trade and other receivables	2, 4	547,528	514,365	100,804	79,806
Short-term loans to related parties	2	10,200	-	-	33,200
Inventories		724,063	781,750	21,338	23,615
Other current financial assets	3	94,018	90,111	-	-
Other current assets		324,434	285,852	39,625	38,495
Total current assets		4,383,839	4,405,788	346,336	359,565
Non-current assets					
Other non-current financial assets		125,853	109,258	-	-
Investment in an associate	5	510,245	513,195	503,440	507,211
Investments in subsidiaries	6	-	-	5,686,332	6,072,332
Investments in joint ventures	7	2,348,843	2,229,691	-	-
Long-term loan to related parties	2	-	-	6,095,168	5,117,783
Investment properties	8	172,992	173,770	209,038	212,224
Property, plant and equipment	8	17,615,988	17,368,098	3,630,043	3,665,835
Right-of-use assets	9	8,323,786	8,642,541	1,215,566	1,245,308
Goodwill	10	314,602	314,602	-	-
Unallocated costs of business acquisition	6	41,819	41,819	-	-
Other intangible assets	8	622,491	453,575	7,497	8,238
Deferred tax assets		552,786	552,061	176,655	173,755
Other non-current assets		592,761	545,745	3,611	3,396
Total non-current assets		31,222,166	30,944,355	17,527,350	17,006,082
Total assets		35,606,005	35,350,143	17,873,686	17,365,647

The accompanying notes are an integral part of the financial statements.

Central Plaza Hotel Public Company Limited and its subsidiaries

Statement of financial position (continued)

As at 31 March 2021

(Unit: Thousand Baht)

		Consolidated financial statements		Separate financial statements	
	Note	31 March 2021	31 December 2020	31 March 2021	31 December 2020
		(Unaudited but reviewed)	(Audited)	(Unaudited but reviewed)	(Audited)
Liabilities and shareholders' equity					
Current liabilities					
Bank overdrafts and short-term loans					
from financial institutions	11	1,333,036	1,725,072	997,703	995,229
Trade and other payables	2, 12	1,709,627	1,872,976	202,541	236,930
Current portion of long-term loans					
from financial institutions	13	1,379,353	987,277	726,664	700,000
Current portion of debentures	14	980,000	980,000	980,000	980,000
Short-term loans from related parties	2	5,250	-	331,397	376,520
Current portion of financial liabilities					
from long-term leases	2	44,485	43,707	-	-
Current portion of long-term lease liabilities		2,006,073	1,888,545	119,549	118,573
Current portion of deferred income		46,929	56,413	55,651	54,176
Income tax payable		2,624	1,182	-	-
Other current financial liabilities		140,122	135,291	1,473	1,610
Other current liabilities		108,768	107,401	5,482	20,045
Total current liabilities		7,756,267	7,797,864	3,420,460	3,483,083
Non-current liabilities					
Long-term loans from financial institutions,					
net of current portion	13	5,545,266	4,587,402	4,852,029	3,611,839
Debentures, net of current portion	14	3,100,000	3,100,000	3,100,000	3,100,000
Long-term loans from related parties	2	52,329	52,329	-	-
Financial liabilities from long-term leases,					
net of current portion	2	1,791,965	1,803,365	-	-
Long-term lease liabilities, net of current portion		6,799,815	7,086,399	990,742	984,303
Deferred income		70,532	72,730	833,144	846,792
Deferred tax liabilities		138,580	148,138	-	-
Provision for long-term employee benefits		314,069	320,898	81,933	86,968
Provision for decommissioning		142,205	141,254	-	-
Other non-current liabilities		24,658	24,207	11,346	11,671
Total non-current liabilities		17,979,419	17,336,722	9,869,194	8,641,573
Total liabilities		25,735,686	25,134,586	13,289,654	12,124,656

The accompanying notes are an integral part of the financial statements.

Central Plaza Hotel Public Company Limited and its subsidiaries

Statement of financial position (continued)

As at 31 March 2021

(Unit: Thousand Baht)

	Consolidated financial statements		Separate financial statements	
	31 March 2021	31 December 2020	31 March 2021	31 December 2020
	(Unaudited but reviewed)	(Audited)	(Unaudited but reviewed)	(Audited)
Liabilities and shareholders' equity (continued)				
Shareholders' equity				
Share capital				
Registered				
1,350,000,000 ordinary shares of Baht 1 each	1,350,000	1,350,000	1,350,000	1,350,000
Issued and fully paid up				
1,350,000,000 ordinary shares of Baht 1 each	1,350,000	1,350,000	1,350,000	1,350,000
Share premium	970,000	970,000	970,000	970,000
Retained earnings				
Appropriated - statutory reserve	158,080	158,080	158,080	158,080
Unappropriated	6,907,240	7,382,967	2,105,952	2,762,911
Other component of shareholders' equity	155,696	61,723	-	-
Equity attributable to company's shareholders	9,541,016	9,922,770	4,584,032	5,240,991
Non-controlling interests of the subsidiaries	329,303	292,787	-	-
Total shareholders' equity	9,870,319	10,215,557	4,584,032	5,240,991
Total liabilities and shareholders' equity	35,606,005	35,350,143	17,873,686	17,365,647
	-	-	-	-

The accompanying notes are an integral part of the financial statements.

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Directors

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(Unaudited but reviewed)

Central Plaza Hotel Public Company Limited and its subsidiaries**Statement of comprehensive income****For the three-month period ended 31 March 2021**

(Unit: Thousand Baht except loss per share expressed in Baht)

		Consolidated financial statements		Separate financial statements	
	<u>Note</u>	<u>2021</u>	<u>2020</u>	<u>2021</u>	<u>2020</u>
Revenues					
Revenue from hotel operations		438,707	1,717,944	82,964	383,900
Revenues from food and beverage		2,239,760	2,779,272	-	-
Dividend income	2, 5, 6	-	-	49,220	6,852
Rental income		3,570	3,570	12,411	12,515
Other income		72,532	78,171	23,410	21,422
Total revenues		2,754,569	4,578,957	168,005	424,689
Expenses					
Cost of hotel operations		571,224	1,149,558	150,650	311,237
Cost of sales - food and beverage		1,241,819	1,572,056	-	-
Selling expenses		100,869	155,907	9,527	32,951
Administrative expenses		1,175,601	1,569,508	645,715	320,706
Total expenses		3,089,513	4,447,029	805,892	664,894
Profit (loss) from operating activities		(334,944)	131,928	(637,887)	(240,205)
Share of profit from investment in an associate	5	7,422	7,611	-	-
Share of loss from investments in joint ventures	7	(16,325)	(521)	-	-
Finance income		19,157	22,208	47,688	25,704
Finance cost		(165,469)	(170,959)	(69,660)	(56,259)
Loss before income tax expenses		(490,159)	(9,733)	(659,859)	(270,760)
Income tax income (expenses)	15	9,401	(13,384)	2,900	23,581
Loss for the period		(480,758)	(23,117)	(656,959)	(247,179)

The accompanying notes are an integral part of the financial statements.

Central Plaza Hotel Public Company Limited and its subsidiaries

Statements of comprehensive income (continued)

For the three-month period ended 31 March 2021

(Unit: Thousand Baht except loss per share expressed in Baht)

		Consolidated financial statements		Separate financial statements	
	Note	2021	2020	2021	2020
Other comprehensive income:					
<i>Other comprehensive income reclassified or to be reclassified to profit or loss in subsequent periods</i>					
Exchange differences on translation of financial statements in foreign currency		100,158	191,731	-	-
Other comprehensive income reclassified or to be reclassified to profit or loss in subsequent periods - net of income tax		100,158	191,731	-	-
<i>Other comprehensive income not to be reclassified to profit or loss in subsequent periods</i>					
Gain (loss) on investments in equity designated at fair value through other comprehensive income		140	(434)	-	-
Less: Income tax effect	15	(28)	87	-	-
Other comprehensive income not to be reclassified to profit or loss in subsequent periods - net of income tax		112	(347)	-	-
Other comprehensive income for the period		100,270	191,384	-	-
Total comprehensive income for the period		(380,488)	168,267	(656,959)	(247,179)
Profit (loss) attributable to:					
Equity holders of the Company		(475,727)	(45,117)	(656,959)	(247,179)
Non-controlling interests of the subsidiaries		(5,031)	22,000		
		(480,758)	(23,117)		
Total comprehensive income attributable to:					
Equity holders of the Company		(381,754)	123,191	(656,959)	(247,179)
Non-controlling interests of the subsidiaries		1,266	45,076		
		(380,488)	168,267		
Loss per share					
Loss attributable to equity holders of the Company (Baht)	16	(0.35)	(0.03)	(0.49)	(0.18)
Weighted average number of ordinary shares (Thousand shares)		1,350,000	1,350,000	1,350,000	1,350,000

The accompanying notes are an integral part of the financial statements.

(Unaudited but reviewed)

Central Plaza Hotel Public Company Limited and its subsidiaries

Cash flow statement

For the three-month period ended 31 March 2021

(Unit: Thousand Baht)

	Consolidated financial statements		Separate financial statements	
	<u>2021</u>	<u>2020</u>	<u>2021</u>	<u>2020</u>
Cash flows from operating activities				
Loss before tax	(490,159)	(9,733)	(659,859)	(270,760)
Adjustments to reconcile loss before tax to net cash provided by (paid from) operating activities				
Depreciation and amortisation	810,445	854,284	73,538	88,629
Reduction in lease payments by lessors	(10,843)	-	-	-
Increase in allowance for expected credit losses (reversal)	6,192	(12,774)	14	236
Loss on disposals of buildings and equipment	15,193	39,148	984	6,832
Allowance for impairment on software license (reversal)	(41)	89	-	-
Decrease in reduction cost of inventory to net realisable value	(95)	(629)	-	-
Increase in impairment losses on assets (reversal)	(4,540)	20,376	-	183
Increase in impairment in investment in subsidiaries	-	-	484,750	-
Increase in allowance for diminution in value of loans to a related party	-	-	69,000	135,000
Share of (profit) loss from investment in an associate and joint ventures	8,903	(7,090)	-	-
Realisation of deferred income	(10,070)	(6,659)	(12,780)	(14,670)
Loss from discontinued branch (reversal)	(2,468)	520	-	-
Dividend income	-	-	(49,220)	(6,852)
Provision for long-term employee benefits	7,367	16,218	1,667	2,635
Interest income	(19,157)	(22,208)	(47,688)	(25,704)
Interest expense	165,469	170,959	69,660	56,259
Unrealised loss from exchange rate	4,589	46,815	4,589	46,815
Profit (loss) from operating activities before changes in operating assets and liabilities	480,785	1,089,316	(65,345)	18,603

The accompanying notes are an integral part of the financial statements.

(Unaudited but reviewed)

Central Plaza Hotel Public Company Limited and its subsidiaries**Cash flow statement (continued)****For the three-month period ended 31 March 2021**

(Unit: Thousand Baht)

	Consolidated financial statements		Separate financial statements	
	<u>2021</u>	<u>2020</u>	<u>2021</u>	<u>2020</u>
Cash flows from operating activities (continued)				
Operating assets (increase) decrease				
Trade and other receivables	(37,356)	(58,493)	(18,254)	39,525
Inventories	59,132	104,816	2,277	3,991
Other current assets	(17,442)	10,600	913	8,830
Other non-current assets	(46,394)	10,130	(215)	3,591
Operating liabilities increase (decrease)				
Trade and other payables	(131,125)	(496,769)	(17,597)	(99,936)
Other current financial liabilities	4,832	-	(137)	-
Other current liabilities	(13,951)	(88,860)	(14,563)	(25,545)
Deferred income	(1,612)	21,459	607	6,332
Cash paid for long-term employee benefits	(14,196)	(5,581)	(6,702)	(1,000)
Decommissioning paid	(1,328)	(3,670)	-	-
Other non-current liabilities	451	253	(325)	366
Cash from (used in) operating activities	281,796	583,201	(119,341)	(45,243)
Cash paid for corporate income tax expenses	(5,290)	(24,030)	(2,043)	(10,636)
Net cash flows from (used in) operating activities	276,506	559,171	(121,384)	(55,879)
Cash flows from investing activities				
Increase in fixed deposits with maturity within 1 year	-	(53,409)	-	-
Interest income	702	5,781	44,930	24,884
Cash received from repayment of loans to related parties	-	-	1,033,414	1,012,907
Increase in loans to related parties	(10,200)	-	(2,046,600)	(2,369,380)
Increase in investments and loans to joint ventures	(83,316)	(1,126,323)	-	-
Proceeds from disposal of buildings and equipment	150	931	13	498
Cash paid for property, plant and equipment	(532,657)	(374,871)	(6,306)	(22,541)
Cash paid for right-of-use assets	-	(30,785)	-	-
Cash paid for intangible assets	(8,749)	(40,715)	-	(970)
Proceeds from redemption of investment in Property Fund	3,771	3,609	3,771	3,609
Net cash paid for acquisition of subsidiary	(141,484)	-	-	-
Cash paid for investment in a subsidiary	-	-	(98,750)	-
Dividend received from subsidiaries	-	-	42,619	210,000
Dividend received from an associate	6,601	6,852	6,601	6,852
Decrease in prepayment for construction	(623)	296	-	-
Net cash flows used in investing activities	(765,805)	(1,608,634)	(1,020,308)	(1,134,141)

The accompanying notes are an integral part of the financial statements.

(Unaudited but reviewed)

Central Plaza Hotel Public Company Limited and its subsidiaries**Cash flow statement (continued)****For the three-month period ended 31 March 2021**

(Unit: Thousand Baht)

	Consolidated financial statements		Separate financial statements	
	<u>2021</u>	<u>2020</u>	<u>2021</u>	<u>2020</u>
Cash flows from financing activities				
Cash received from bank overdrafts and short-term loans				
from financial institutions	90,876	1,493,662	-	1,400,000
Cash paid for bank overdrafts and short-term loans				
from financial institutions	(499,322)	-	-	-
Cash paid for interest expense	(76,521)	(75,724)	(73,188)	(62,993)
Payment of principal portion of lease liabilities	(362,355)	(389,476)	(1,831)	-
Cash paid for transaction cost of loan from financial institution	-	(11,345)	-	(11,345)
Cash received from long-term loans from related parties	-	-	240,860	844,444
Repayments of loans from related parties	(43,242)	(41,983)	(285,983)	(513,612)
Repayments of debentures	-	(800,000)	-	(800,000)
Cash received from long-term loans from financial institutions	1,394,709	1,259,174	1,261,954	1,126,224
Repayments of long-term loans from financial institutions	(71,849)	(75,702)	-	-
Net cash flows from financing activities	432,296	1,358,606	1,141,812	1,982,718
Increase (decrease) in translation adjustments	6,889	(3,030)	-	-
Net increase (decrease) in cash and cash equivalents	(50,114)	306,113	120	792,698
Cash and cash equivalents at beginning of period	2,733,710	2,023,701	184,449	64,005
Cash and cash equivalents at end of period	2,683,596	2,329,814	184,569	856,703

supplemental disclosure of cash flows information

Non-cash related transactions

Accounts payable for acquisition of buildings and equipment	90,729	114,246	587	6,648
Acquisition of property, plant and equipment				
under lease agreement	54,993	2,880	-	-
Payable for acquisition of investment in a subsidiary	49,750	-	-	-

The accompanying notes are an integral part of the financial statements.

(Unaudited but reviewed)

Central Plaza Hotel Public Company Limited and its subsidiaries

Statement of changes in shareholders' equity

For the three-month period ended 31 March 2021

(Unit: Thousand Baht)

	Consolidated financial statements									
	Equity attributable to parent's shareholders									
	Other components of equity									
	Other comprehensive income									
	Exchange									
	differences on									
	translation of									
	financial									
	statements in									
	foreign currency									
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The accompanying notes are an integral part of the financial statements.

(Unaudited but reviewed)

Central Plaza Hotel Public Company Limited and its subsidiaries

Statement of changes in shareholders' equity (continued)

For the three-month period ended 31 March 2021

(Unit: Thousand Baht)

	Separate financial statements				
	Share capital		Retained earnings		Total
	issued and		Appropriated -		shareholders'
	fully paid	Share premium	statutory reserve	Unappropriated	equity
Balance as at 1 January 2020	1,350,000	970,000	158,080	4,435,333	6,913,413
Loss for the period	-	-	-	(247,179)	(247,179)
Other comprehensive income for the period	-	-	-	-	-
Total comprehensive income for the period	-	-	-	(247,179)	(247,179)
Balance as at 31 March 2020	1,350,000	970,000	158,080	4,188,154	6,666,234
Balance as at 1 January 2021	1,350,000	970,000	158,080	2,762,911	5,240,991
Loss for the period	-	-	-	(656,959)	(656,959)
Other comprehensive income for the period	-	-	-	-	-
Total comprehensive income for the period	-	-	-	(656,959)	(656,959)
Balance as at 31 March 2021	1,350,000	970,000	158,080	2,105,952	4,584,032

The accompanying notes are an integral part of the financial statements.